Building, maintaining, and publicizing equivalency information has never been easier with TES and Transferology. Only CollegeSource’s TES, the Transfer Evaluation System, and Transferology, the nationwide student network, are backed by a database of more than 141 million course descriptions, 172,000 catalogs, and 29 million user-created equivalencies. Integrating these tools into the transfer evaluation and recruiting functions has proven effective for countless institutions, small and large, including system-wide adoption in Minnesota, Illinois, Ohio, Nebraska, Kentucky, California, Wisconsin, Colorado, and more. See why millions of students are using Transferology, why institutions who have TES say they can’t live without it and hear about the usage and successes of institutions using these solutions.

John Panzica, Client Solutions Specialist
CollegeSource, Inc.
NISTS 2023

BE A CONNECTOR FOR TRANSFER STUDENT SUCCESS

VIRTUAL | FEBRUARY 1-3, 2023
PORTLAND, OREGON | FEBRUARY 21-23, 2023
NISTS 2023
Inspire Equivalency Confidence Using Transferology + TES

Nationwide Transfer Network & Recruitment Tool and the Premier Course Data & Transfer Evaluation System

John P. Panzica, Product Solutions Specialist
CollegeSource, Inc.
Inspire Equivalency Confidence Using Transferology & TES

Agenda

01 Introduction
02 Our Products
03 Transferology & Transferology Lab Demo
04 TES Features & Demo
05 Discussion & Questions
Mission
Maximize human potential by expanding awareness of education and career opportunities.

Why CollegeSource?
01 We’ve been around for 50+ years!
02 Only higher education — all the time
03 No venture capital; no shareholders
04 200+ years combined Higher Ed staff experience

NISTS 2023
Inspire Equivalency Confidence Using Transferology & TES
Our Products

- TES*: Premier course data and transfer evaluation system
- Transferology*: Nationwide transfer network and recruitment tool
- uAchieve*: Fully hosted degree audit system for student success
- uAchieve*Planner: Academic planning system for guided pathways to graduation
- uAchieve*Schedule Builder: Dynamic student scheduling platform for class schedules
- CollegeSource* Online: Comprehensive collection of college catalog and course data
Nationwide network and recruitment tool giving students quick answers on how their college credit transfers to other in-network institutions.
Transferology

Transfer Students & Transfer Credit

NISTS 2023

Inspire Equivalency Confidence Using Transferology and TES
**FEATURES**

- **Fully Hosted on Amazon Web Services (AWS)**

- **User-friendly Design**

  Can easily be accessed online through its student-facing (Transferology) and staff-facing (Transferology Lab) interfaces.

  Responsive application design makes information accessible across a variety of devices.

- **Equivalency Data**

  Pull from TES nightly
  Pull from uAchieve TA twice a week
  Pull from Peoplesoft TA once a week
  Import Files – two a year
Qualified Leads

Students can easily request information from your institution

Transfer Pathways

Great for schools that have a robust program-to-program articulations with another institution

More Than Courses

Transferology promotes articulations for military courses / occupations, advanced placement courses, and college-level exams
“Our admissions office uses Transferology as a recruitment for prospective transfers, and it plays a significant role in helping us meet our target goals.”

Patty Isaac Michelsen, M.A.
Associate Registrar
Academic Programs and Articulation
Chapman University
National Transferology Student Usage

JANUARY 2022 – DECEMBER 2022

31M Equivalencies

120K Hours

831K Logins

8.3 Min Avg
Session length from 50 states, 165 countries

234K Accounts created

3.49M Courses added from over 4K+ schools

957K Searches

1.51M View Match Details

99.1% Found matches

NISTS 2023
2022 Gold Stevie Winner

“...Institutions are increasingly turning to us to help manage the complexities of transfer articulation and degree achievement to fully support student mobility. We are honored to have been named as Stevie Award winners.”

– CollegeSource CEO Kerry Cooper

Transferology has won the Education Cloud-Based Solution category in the 19th Annual International Business Awards®.
The premier resource for researching courses taught at colleges and universities nationwide, TES empowers users to evaluate transfer credit as well as establish equivalencies more efficiently and consistently. Users can quickly locate course descriptions, route and track evaluation tasks, manage and publicize equivalencies, and employ powerful algorithms to generate lists of likely equivalencies between institutions.

Make transfer decisions in record time.
Features & Benefits of TES
TES, the Transfer Evaluation System

Research Courses, Track Evaluations, Empower Transfer

- Complete catalogs
- Research institution & course information
- Accessed remotely
- Millions of course descriptions
- Customized reports
- User-friendly
Benefits of TES

Faster access to course descriptions

Track the evaluation process

Create and manage equivalencies

Display equivalencies online with the Public View

Efficient and significant time savings
Multiple Support Options

01 Office Hours – Weekly (Free)
02 TES Introduction (101) – Bi-Weekly (Free)
03 TES Basic Certification – Monthly ($)
04 TES Administrator Certification – Bi-Annually ($)
05 Updates – As Needed
06 Support.CollegeSource.com (24/7)
   - Getting Started
   - User Manual
   - Release Notes
Live Demonstration

Transferology
Transferology Lab
Transfer Evaluation System

NISTS 2023
Thank You

Get in touch!

johnp@collegesource.com  
(513) 834 - 8841

For more info on Transferology, TES and other products, please visit collegesource.com or email us at info@collegesource.com

Visit our Support Center at support.collegesource.com

@collegesource
PLEASE COMPLETE A SESSION EVALUATION
(via the conference app)

This session's id# is: 2875a

Thank you for attending!